

### Our world is undergoing big changes...

















Higher innovation speed



Increased need for security



Growing importance of energy efficiency and sustainability

# that influence the Commercial and Industrial Sectors

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## **Smart Buildings Creating Perfect Places Trends Affecting the Industry**

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### Fire safety Security

Energy efficiency Comfort

### Fire safety and security

- Fire and gas detection
- Extinguishing
- Evacuation
- Access control
- Intrusion detection
- Video surveillance

#### **Danger management**

- Security systems
- Fire safety systems
- Open protocols emerge

### Integrated security management

- Intelligent Response
- Security convergence
- IT convergence

#### **Smart buildings**

Enhanced management



1980

1990

2000

2016

2030

### Building control

- Heating, ventilation, air conditioning control
- Functional controllers
- Operating in isolation

#### **Building automation**

- Building automationBuilding management
- Building control
- Reacting to the environment

#### **Building performance**

- Energy management
- System integration
- Home automation
- Green buildings
- Remote-controlled building management

#### **Smart buildings**

- Easy applications
- Intelligent buildings
- Green footprints
- Health and Wellbeing



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### **Value of Integrated Systems**



#### Integration vs. Integrated









No integration	Little integration	Monitoring integration	Totally integrated platform
Limited functionality	Restricted functionality	Central control	Comprehensive control
No overview	No overview	Restricted compatibility	Full compatibility
Stand-alone	Networked	Managed	All-in-one



Our world is becoming ever more connected **Advancement in technologies** is creating new opportunities to gain efficiencies

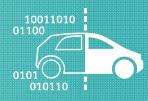
### Digitalization is affecting all industries

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Predictive maintenance



Digital prototyping



**Digital twin** 





By 2020 there will be approximately

### 7 billion

connected devices in buildings globally

Decreasing data collection costs -

\$500

\$0.05

per 1 m transistors in 1990 per 1 m transistors in 2012

### **Standardization**

of protocols

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# Digitalization and new technologies are changing everything, everywhere







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## The digital transformation of infrastructure lifecycle – totally new business models and ecosystems arise





#### ... new business models/ecosystems arise



From mechanical components to smart and integrated systems



From firmly defined products to customized solutions



From traditional materials and methods to new construction processes



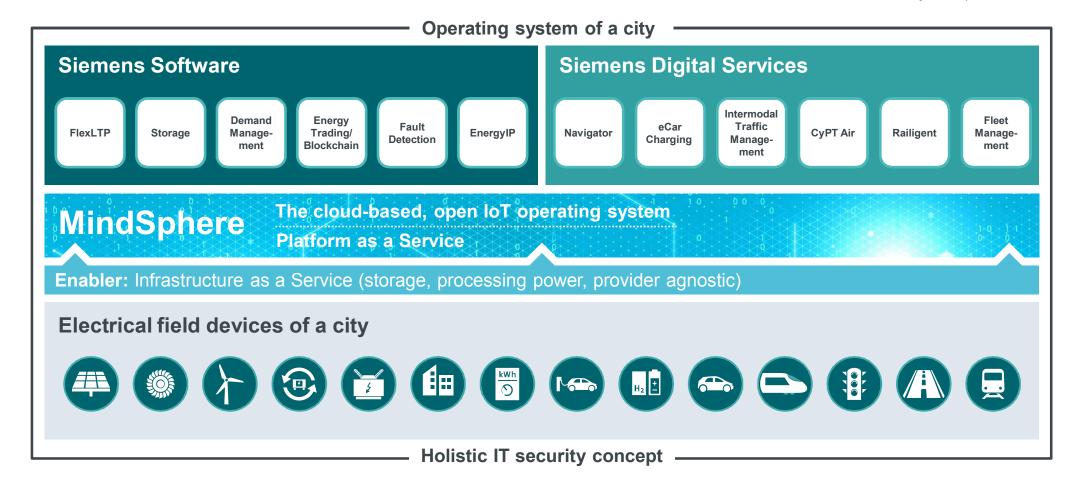
From internet connectivity to Internet of Things and Web of Systems

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# The real added value of digitalization – unleashing productivity and efficiency



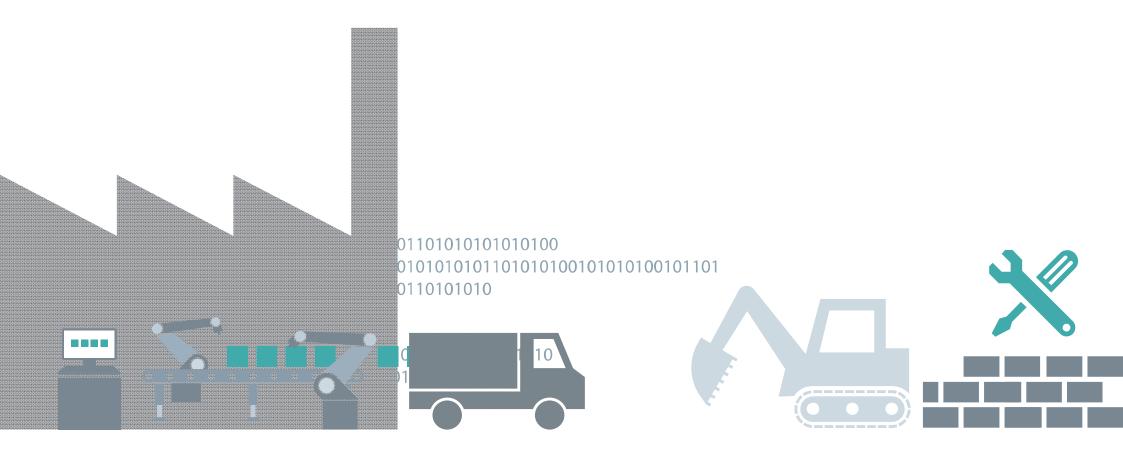


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## Siemens digitalization know-how transferred to the all industries





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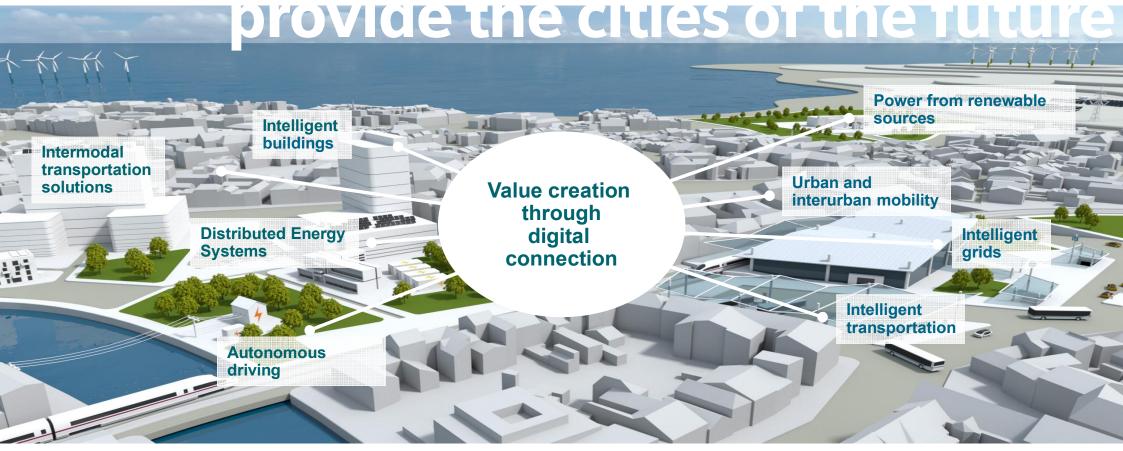
Connected infrastructure provide flexibility

Adaptable, agile work-space management **Optimize space for organizational needs** Promote collaboration and productivity Occupant sensing and engagement

#### **SIEMENS**

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# Connected infrastructure



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Thank you

